**Bucchi’s Dashboard Feedback:**

1. **Create New Order:**

1.1 Client Details

* + Within list, bring “Add New Client” to top
  + Remind me to provide you with client list (Kindly provide client list)
  1. Order Details
* Completion date: change to Completion Date (Internal)
  1. Outfit Details
* Next to hours, add field “Fabric” (numeric). Should be in the same line
  1. Additional Details
* Change “Add Deposit” to “Add Payment”
* I should be able to add multiple payments, not just one. (Payment will be added in update order section)
  1. Overview
* Should give overall summary of the whole order (Need to create new tab for summary)
* At the bottom: add “Add Order and Create Invoice Button” button
* PDF invoice should **not** include the following fields: Completion Date (Internal), Hours, Fabric, Payments (Backend)

1. **Update Orders:**

* Rename from “Update Order” to “Update Orders”
* Remove “Invoice#” field
* When an outfit is sent to production, the action button must change color and become uneditable
* When editing an order, “Cancel” button has spelling mistake

1. **View Orders:**

* Rename from “View Order” to “View Orders”
* Remove “Invoice#” field
* On the main view orders page, change field “Status” to “Payment” which will show % of total payment received.

1. **Office Workflow:**

* Rename this section from “Outfits” to “Production Line”
* This section also needs to appear in admin
* Link to outfit profile needs to be on the outfit name.
* On the status page, add numeric field for “Article#”
* Outfit profile needs to have client name, outfit name, description, completion date on top
* “Select Multiple Images” design problem on mobile site
* Voice notes not working on phone. Says “Error”
* Voice notes must have a delete option
* Status details: Need a time stamp next to every update.
* Outfit Details in view orders needs to see this
* Final photographs page should come after status page
* Once an order is completed, audio notes and first page photographs can be deleted.

**Pending Items:**

* Client directory section
* Petty expense reporting section
* Planning/calendar section
* Dashboard page items
* Integrations for future

**Feedback V2:**

Create Order:

* If I go back and next on the outfits page, each outfit shows up twice in view orders.
* Item # not working properly
* Overview
  + Completion date should say “internal”
  + Outfits shold come in a rectangular box
* “Order submitted” page should appear
* PDF invoice?

View Orders:

* View orders not working
* Days remaining? Should be hours remianing
* Outfit Status “active”?

Update orders:

* Action>Mark as complete and edit?

V3:

Create order:

* Order is being created before order is submitted. It begins to appears in view orders when I click next on outfits page. Does not appear in update orders. Only appears in update orders when an order is fully submitted
* When a required field is missing, show in red which empty field is missing. (Right now showing when I click “add outfit”. Not showing when I click “Next”
* Make Internal Completion Date field mandatory
* Client Contact number should be a numeric field (issue in IPhone)
* For numeric fields, smart phones should show only numeric keyboard
* Total price should show correct currency (currently showing $ sign. Use USD, GBP,PKR instead)
* Overview page: Payment record not showing, outfit description not showing
* The form is not working on Chrome. Gets stuck on Payments page
* Item # still problematic
* Will there be a timeout issue on outfits page?
* “Deposit amount should be not more than total order amount”

View Orders:

* I am not able to sort orders by client name, delivery date, payment, or remaining
* Remaining days should be Remaining hours, as discussed

Update Orders:

* Cannot delete an outfit or update an outfit.
  + When I update the price/description/name of an outfit, it instead creates a new outfit of that price, so now there are two outits in the order (one with old price, one with new price)
  + Adding an outfit is working fine
* When I edit an order, the outfit name shows as incomplete in the form. Example: “Blue Saree” shows up only as “Blue”. After I finish updating the order, it shows 2 outfits: one as “Blue Saree” and second as “Blue”
* When updating an order, need a button for “Update Order and Download Invoice” (Discussion)
* Order is being updated before I finish updating. Basically updates when I reach the overview page (Discussion)
* In the actions tab, add an action to delete the entire order. Actions should appear as list when clicked.
* Mark as complete is not working
* Download PDF is not working
* Send to Production is not working

Search Orders:

* There are no orders showing here.

Production Line:

* Cannot send an outfit to production

Other:

* Overview of outfits design: Overall looks very good. Small changes: each outfit should have outfit name (bold), then description underneath it. On the right side, it should have price (bold), then hours and fabric underneath it. Like this:

A close-up of a price tag

Description automatically generated

**New Updates**

1. Add show entities 500 and 1000 in update order and view order.
2. Add draft orders section below create order in side bar
3. Send to production button issue when page reload it remain same
4. When update order it delete all words of outfit name when re update order
5. Increase session time
6. Check payment record issue
7. Show currency name then space and then show total amount in Notes section and in forms as well.
8. Fix outfits item# numbers when move up and down
9. Add Validations in outfit page to specific field instead of whole items in that outfit.
10. Add outfit description in overview page check image above.
11. Add payment history in overview page.

**Pending’s**

1. Create Office accounts by admin
2. Change Update client view for admin and office
3. Add order remaining hours
4. Update outfit status
5. Dashboard
6. Scheduling
7. Petty cash
8. Download Petty cash in excel sheet
9. Invoice format
10. Voice Notes
11. Logo Update
12. - Add Permission for “View Orders” section in Office profiles.

- create “Client Name for invoice” field in the payments and additional notes section

- create “Add Shipping” to outfits page in create order.

These coats will also show on the pdf invoice as “Shipping Costs” in the invoice after all outfits have been listed

- pdf invoice will not have internal completion date, hours, fabric, or client name in directory.

- pdf invoice will add all outfit costs, shipping costs, and show total. Then it will show payment made, subtract payment that from total, and show balance

- pdf invoice can look similar to the layout in the overview page. There are some changes to be made. Please listen to below audio note

Remaining Points

1. Row total should show assign/total
2. Column total should show assign/total
3. Dashboard
   1. Last month for completion date table at top of screen
   2. Remove Outfit report graph and show specific values over there
   3. Order Overview should show stat of outfits instead of orders and it should show outfit in production/outfits completed
4. Remaining hours in view order should exclude outfit whose status is Emrd out instead of Emrd In
5. Add update button in both screens of production line
6. Add profile update of admin with change password and add old password field as well
7. Admin can delete order and client after giving password
8. Admin can change office password
9. Office cannot delete client
10. Add office dashboard only table of orders whose last date in this month
11. - finalize scheduling (column total, logo, printable)
12. - pdf invoice changes
13. - petty cash (reverse order)
14. - change logo of orders section (right now it’s showing bag, change to something else)
15. - voice note
16. - hosting